



PROFILE SHEET

Name: _____ BusinessName _____

Address: _____ City: _____ State: _____ Zip: _____

Work Phone: _____ Cell: _____ Email: _____

Type of Business: _____ Capital Amount Requested: _____

Type: Loan Line of Credit Leasing Equity Hard Money Other _____

Use of Funds: _____

Type of Business: Sole Proprietor: LLC: Corp:

Start Up: Yes No Years in Business: _____

Annual Revenues

2018 _____ 2019 _____ 2020 _____ 2021(YTD) _____

Annual Income of principal(s) _____

Personal credit scores _____

Must have recent credit report from: www.smartcredit.com/midas. Please download report and attach. To get started, we will accept the user/password for www.CreditKarma.com to get started but you will be responsible for a traditional credit report prior to funding.

Credit Karma User: _____ Password: _____

Business credit scores if available: _____

Must have business credit report from:

<http://www.SmartBusinessReports.com/?link=1282> (only prior to funding)

Has your funding request been evaluated by another broker/lender? _____

If Yes, please advise status: _____

Accounts Receivable? Yes No Amount: _____

Does your business accept credit cards on sales: Yes ___ No ___

Any Real Estate Owned? Yes No Equity in asset: _____

Any Merchant Cash Advance loans? _____ How many? _____ Balances? _____

Notes you need to communicate to Midas Financial regarding your funding request: _____

Add additional page(s) if necessary.

*****You MUST attach Executive Summary (1000 words or less) if funding request is over \$300,000. Include your Executive Summary in a separate document aside from the filling out of this Profile Sheet. Summary should include WHO you are, WHAT the project is, WHERE the project is and HOW MUCH money needed.**

This questionnaire must be filled out in full, or it will be returned